

ANALYSIS AND APPLICATIONS OF BICOMPLEX NUMBER AND FUNCTIONAL ANALYTIC STRUCTURE OF C_2

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ABSTRACT

I propose to unveil before you some of the magnificent properties and useful concepts of the theory of bicomplex numbers and functions of a bicomplex variable. I also proposed to present certain glimpses of its multifaceted applications. Allow me to start with a brief historical background that led to the origin of this theory.

INTRODUCTION

The basic hurdle in the development of the subject was the concept of algebra. The only algebra known until then was the algebra of real numbers. Moreover, with Gauss' proof of its fundamental theorem, the subject "algebra" became synonymous with "study of polynomials". The nineteenth century saw two major breakthroughs in this approach.

First, the thrust of the subject was shifted from the study of polynomials to the study of the structure of algebraic system. A major step in this direction was the invention of Symbolic Algebra by the English mathematician George Peacock (1791-1858). In 1830, he published his book "Treatise of Algebra" and put forward the logical structure of an abstract algebra.

The second major breakthrough was the discovery of algebraic systems, which satisfy not all but most of the properties of the algebra of real numbers. In 1833, the Irish mathematician, Sir William Rowan Hamilton (1805-1865) developed an algebra of real numbers, which is the present day algebra of complex numbers. It was the beginning of theory of algebras different from the algebra of real numbers.

Many special algebras came up since then, most noteworthy amongst them being Matrix algebras developed by Arthur Cayley (1821-1895) and Clifford algebra developed by William Kingdon Clifford (1845-1879).

A quaternion is a number of the type

$$X = x_0 + ix_1 + jx_2 + kx_3$$

where $x_p \in \mathbb{R}$, $p = 0, 1, 2, 3$ and i, j, k are symbols such that

$$i^2 = j^2 = k^2 = -1 \text{ and } ij = -ji = k, jk = -kj = i, ki = -ik = j.$$

The addition of quaternions and multiplication by a real scalar was defined as what we call coordinatewise. The multiplication of two quaternions was defined in a typical manner (due to the hypotheses made about the symbols i, j and k as mentioned above) as

$$\begin{aligned} (x_0 + ix_1 + jx_2 + kx_3) \times (y_0 + iy_1 + jy_2 + ky_3) \\ = (x_0y_0 - x_1y_1 - x_2y_2 - x_3y_3) + i(x_0y_1 + x_1y_0 + x_2y_3 - x_3y_2) \\ + j(x_0y_2 - x_1y_3 + x_2y_0 + x_3y_1) + k(x_0y_3 + x_1y_2 - x_2y_1 + x_3y_0) \end{aligned}$$

Hamilton developed the quaternion algebra by the method of trial and error. Apparently, he was looking for a multiplication in which every non-zero element must possess an inverse. Today we know that quaternions are the only 4-D division algebra. This is an evidence how, at times, the method of trial and error may lead to a beautiful as well as useful concept.

Very few of us know that modern Vector Analysis has originated from this concept of quaternions. Hamilton proposed to distinguish " x_0 " as the "scalar part" and " $x = ix_1 + jx_2 + kx_3$ " as the "vector part" of the number. In particular, the product of two "vector parts" of quaternions took the shape

$$\begin{aligned} xy &= (ix_1 + jx_2 + kx_3) \times (iy_1 + jy_2 + ky_3) \\ &= (-x_1y_1 - x_2y_2 - x_3y_3) + \{i(x_2y_3 - x_3y_2) + j(x_3y_1 - x_1y_3) + k(x_1y_2 - x_2y_1)\} \end{aligned}$$

which, in modern language of vector analysis, can be put as

$$= -x \cdot y + (x \times y)$$

The terms "scalar product" and "vector product" emerged from here only and were proposed by Hamilton himself. The contemporary workers in this area saw the possibility of using these numbers as four-dimensional vectors. Hamilton himself knew about this possibility and hoped that some day it could be used for introducing time as the fourth independent dimension and then the theory would become a powerful tool not only for geometers but also for physicists.

However, as luck would have it, the idea faced a stiff opposition from the conservative class of that era. Most surprisingly, the idea of a four-dimensional quantity was not acceptable to the engineers and scientists of the time. Especially, the idea of treating time as the fourth independent coordinate was totally dismissed.

Nevertheless, the concept had a charm which could not be thrust aside so easily. Around 1900, Josiah Willard Gibbs (1839-1903) of America and Oliver Heaviside (1850-1925) of Britain presented a camouflaged form of quaternions so that all vectors were restricted to a dimension less than or equal to three. In order to retain closure under cross product they assumed, without any logic behind the assumption, that $i \times i = j \times j = k \times k = 0$.

They cleverly renamed this camouflaged version of quaternion analysis as Vector Analysis. Surprisingly, the scientists and the engineers readily accepted this version and vector analysis attained the position where it is today, leaving its first ancestor-quaternion analysis-far behind.

Every student of algebra has learnt about quaternions as a counter example of a division ring, which is not a field. In fact, as seen above, multiplication of quaternions is not commutative. This was a very big drawback in the theory of quaternions and probably the biggest hurdle in its prosperity.

In 1892, Corrado Segre (1860-1924) [S1] came up with the concept of Multicomplex Numbers. He defined a bicomplex number as

$$\xi = x_1 + i_1x_2 + i_2x_3 + i_1i_2x_4 = (x_1+i_1x_2) + i_2(x_3 + i_1x_4) = z_1+i_2z_2$$

where $x \in \mathbb{R}$, $1 \leq k \leq 4$; $z_1, z_2 \in \mathbb{C}$ and $i_1^2 = i_2^2 = -1$; $i_1i_2 = i_2i_1$

A tricomplex number was defined as a number of the type $\xi + i_3\eta$, ξ, η being bicomplex numbers and $i_3^2 = -1$, $i_3i_2 = i_2i_3$, $i_3i_1 = i_1i_3$. Iteratively, an n-complex number is a number $\xi + i_n\eta$, ξ, η being (n-1)-complex numbers and $i_n^2 = -1$, $i_ni_k = i_ki_n$, $1 \leq k \leq n-1$.

The set of bicomplex, tricomplex,... numbers are denoted C_2 , C_3 , and so on. The set of complex numbers and real numbers are denoted C_1 and C_0 , respectively. For the sake of brevity, I will confine my deliberations to bicomplex version of the theory only.

Segre wished to develop a field structure on C_2 but Frobenius [F1] had already shown, in 1877, that no such field could exist. Segre developed algebra of bicomplex numbers by defining coordinatewise addition and real scalar multiplication. Multiplication of bicomplex numbers was defined on the lines of Hamilton incorporating the new hypotheses about i_1 and i_2 . Thus if

$$\eta = y_1 + i_1y_2 + i_2y_3 + i_1i_2y_4 = w_1 + i_2w_2,$$

$$\begin{aligned} \xi \cdot \eta &= (x_1y_1 - x_2y_2 - x_3y_3 + x_4y_4) + i_1(x_1y_2 + x_2y_1 - x_3y_4 - x_4y_3) \\ &\quad + i_2(x_1y_3 - x_2y_4 + x_3y_1 - x_4y_2) + i_1i_2(x_1y_4 + x_2y_3 + x_3y_2 + x_4y_1) \\ &= (z_1w_1 - z_2w_2) + i_2(z_1w_2 + z_2w_1) \end{aligned}$$

ALGEBRAIC STRUCTURE OF C_2

Equipped with these compositions, C_2 becomes a commutative algebra, which is not a field. In fact, the algebraic structure of C_2 differs from that of C_1 in many respects. I will mention only a few of them that are required in our further discussions.

1.1 NON-ZERO SINGULAR (NON-INVERTIBLE) ELEMENTS EXIST IN C_2

Actually, a bicomplex number $\xi = z_1 + i_2 z_2$ is singular if and only if $|z_1^2 + z_2^2| = 0$. Due to the existence of singular elements, the division by a bicomplex number and the cancellation laws are restricted to non-singular bicomplex numbers.

Many of us might lose interest in the subject due to the presence of the singular elements. However, as it will turn out, the set of all singular elements has an interesting and useful structure and a prominent role in the development of the theory. To emphasize this, we shall touch this topic again, a little later.

1.2 NON-TRIVIAL IDEMPOTENT ELEMENTS EXIST IN C_2

Besides 0 and 1 there are two non-trivial idempotent elements in C_2 , denoted e_1 and e_2 and defined as

$$e_1 = (1 + i_1 i_2) / 2, \quad e_2 = (1 - i_1 i_2) / 2$$

Note that $e_1 e_2 = e_2 e_1 = 0$. Further, every element of C_2 can be written as

$$\xi = z_1 + i_2 z_2 = (z_1 - i_1 z_2) e_1 + (z_1 + i_1 z_2) e_2$$

Such representation of a bicomplex number as a combination of complex multiples of e_1 and e_2 is unique and is known as the Idempotent Representation of and the complex coefficients $z_1 - i_1 z_2$ and $z_1 + i_1 z_2$ are called the idempotent components of the bicomplex number $\xi = z_1 + i_2 z_2$.

The theory of bicomplex numbers and functions of a bicomplex variable gets a new tool in the shape of idempotent representation, which helps a lot in understanding and interpreting certain aspects.

The algebraic structure of C_2 is consistent with the idempotent representation in the sense that a binary composition of bicomplex numbers is equivalent to the corresponding binary composition of their respective idempotent components. Of particular interest are the following identities:

$$\xi^n = (z_1 + i_2 z_2)^n = (z_1 - i_1 z_2)^n e_1 + (z_1 + i_1 z_2)^n e_2$$

and $\xi / n = \{(z_1 + i_2 z_2) / (w_1 + i_2 w_2)\}$

$$= \{(z_1 - i_1 z_2) / (w_1 - i_1 w_2)\} e_1 + \{(z_1 + i_1 z_2) / (w_1 + i_1 w_2)\} e_2$$

Of course, η is non-singular.

An immediate suggestion from the idempotent representation is the following definition of Complex Auxiliary Spaces A_1 and A_2 , viz.,

$$A_1 = \{z_1 - i_1 z_2; z_1, z_2 \in C_1\}$$

and $A_2 = \{z_1 - i_1 z_2; z_1, z_2 \in C_1\}$

Obviously, A_1 and A_2 are only different representations of C_1 and there is a natural homomorphism between C_2 and $A_1 \times A_2$. However, they have their own important place in the theory.

To illustrate this, recall that a non zero bicomplex number $\xi = z_1 + i_2 z_2$ is singular iff $|z_1^2 + z_2^2| = 0$. This is equivalent to $(z_1 - i_1 z_2)(z_1 + i_1 z_2) = 0$. Now, C_1 , being a field, is devoid of zero divisors. Hence $(z_1 - i_1 z_2)(z_1 + i_1 z_2) = 0$ is possible if and only if one of the two complex factors is zero (both the factors cannot vanish simultaneously, since $\xi \neq 0$). In other words, a bicomplex number is singular if and only if one of its idempotent components vanishes, i.e., if and only if the bicomplex number is a complex multiple of e_1 or e_2 .

Thus, if we define

$$\begin{aligned} I_1 &= \{\xi \in C_2; \xi = w_1 \cdot e_1, w_1 \in C_1\} = \{\xi \cdot e_1; \xi \in C_2\} \\ &= \{(z_1 - i_1 z_2) \cdot e_1; z_1, z_2 \in C_1\} \end{aligned}$$

and

$$\begin{aligned} I_2 &= \{\xi \in C_2; \xi = w_2 \cdot e_2, w_2 \in C_1\} = \{\xi \cdot e_2; \xi \in C_2\} \\ &= \{(z_1 - i_1 z_2) \cdot e_1; z_1, z_2 \in C_1\} \end{aligned}$$

we see that $I_1 \cap I_2 = \{0\}$ and their union $\theta_2 = I_1 \cup I_2$ is precisely the set of all singular elements of C_2 . At times, therefore, it is convenient to realize that if θ_2 is taken as the "zero element" of C_2 , C_2 may be regarded as "field". Incidentally, I_1 and I_2 are principal ideals in C_2 generated by e_1 and e_2 , respectively.

FUNCTIONAL ANALYTIC STRUCTURE OF C_2

2.1 The Norm in C_2 is defined as

$$\|\xi\| = \{|z_1|^2 + |z_2|^2\}^{1/2} = \{x_1^2 + x_2^2 + x_3^2 + x_4^2\}^{1/2} = \{(|z_2 - i_1 z_2|^2 + |z_1 + i_1 z_2|^2)/2\}^{1/2}$$

With this norm and the coordinatewise addition and scalar multiplication, C_2 becomes a Real Banach Space. However, it could not become a Classical Banach Algebra because the best estimate for the norm of the product could only be $\|\xi \cdot \eta\| \leq \sqrt{2} \cdot \|\xi\| \cdot \|\eta\|$ instead of $\|\xi \cdot \eta\| \leq \|\xi\| \cdot \|\eta\|$, as in classical Banach algebras. With this shortcoming, C_2 is regarded as Modified Banach Algebra.

2.2 BICOMPLEX SEQUENCES AND THEIR CONVERGENCE

Corresponding to various representations of a bicomplex number described above, a bicomplex sequence $\{\xi_n\}$, where

$$\xi_n = z_{1n} + i_2 z_{2n} = x_{1n} + i_1 x_{2n} + i_2 x_{3n} + i_1 i_2 x_{4n} = (z_{1n} - i_1 z_{2n})e_1 + (z_{1n} + i_1 z_{2n})e_2$$

can be considered as made up of any of the following:

- (a) four sequences $\{x_{kn}\}$ in C_0 , $1 \leq k \leq 4$;
- (b) two sequences $\{z_{kn}\}$ in C_1 , $1 \leq k \leq 2$;
- (c) two sequences $\{z_{1n} - i_1 z_{2n}\}$ and $\{z_{1n} + i_1 z_{2n}\}$ in A_1 and A_2 , respectively. Thus the convergence of the sequence (ξ_n) is equivalent to the convergence of all the sequences of any one of the above types.

In fact, we have

RESULT I. If

$$\xi = z_1 + i_2 z_2 = x_1 + i_1 x_2 + i_2 x_3 + i_1 i_2 x_4 = (z_1 - i_1 z_2)e_1 + (z_1 + i_1 z_2)e_2,$$

the following four statements are equivalent:

- (a) The sequence (ξ_n) converges to ξ .
- (b) The sequences $\{x_{in}\}$ converge to x_k , $1 \leq k \leq 4$.
- (c) The sequences $\{z_{kn}\}$ converge to z_k , $1 \leq k \leq 2$.
- (d) The sequence $\{z_{1n} - i_1 z_{2n}\}$ converges to $z_1 - i_1 z_2$ and the sequence $\{z_{1n} + i_1 z_{2n}\}$ converges to $z_1 + i_1 z_2$.

2.3 BICOMPLEX SERIES AND THEIR CONVERGENCE

Similar discussions for a bicomplex series and the definition of convergence of a bicomplex series as that of the sequence of its partial sums yields an analogue of this result, viz.,

RESULT II. The following statements are equivalent:

- (a) The series $\sum \xi_n$ converges to ξ
- (b) The series $\sum x_{kn}$ converge to x_k , $1 \leq k \leq 4$.
- (c) The series $\sum z_{kn}$ converge to z_k , $1 \leq k \leq 2$.
- (d) The series $\sum (z_{1n} - i_1 z_{2n})$ converges to $z_1 - i_1 z_2$ and the series $\sum (z_{1n} + i_1 z_{2n})$ converges to $z_1 + i_1 z_2$.

The summation runs from 0 to ∞ .

We start with a few definitions.

DEFINITION A: The Cartesian set X , in C_2 , determined by $X_1 \subset A_1$, and $X_2 \subset A_2$ is defined as

$$x = \{\alpha \in C_2 : \alpha = w_1e_1 + w_2e_2, (w_1, w_2) \in X_1 \times X_2\}$$

DEFINITION B: The Open Ball $B(\alpha, r)$ with the bicomplex number α as centre and radius r is defined as

$$B(\alpha, r) = \{\zeta \in C_2; \|\zeta - \alpha\| < r\}$$

Closed Ball $\bar{B}(\alpha, r)$ is defined analogously.

DEFINITION C: The Open Discus with centre $\alpha = a + i_2b$ and radii r_1 and r_2 is defined as

$$D(\alpha; r_1, r_2) = \{\zeta \in C_2 : |(z_1 - i_1z_2) - (a - i_1b)| < r_1; |(z_1 + i_1z_2) - (a + i_1b)| < r_2\}$$

Closed discus $\bar{D}(\alpha; r_1, r_2)$ is defined similarly.

In some cases, it is convenient to take the centre at origin and the two radii equal to r . Such a disc is called the Natural C_2 disc of radius r .

RESULT III. If $0 < r_1 \leq r_2$, then

$$B(\alpha, r_1/\sqrt{2}) \subset D(\alpha; r_1, r_2) \subset B(\alpha, \{(r_1^2 + r_2^2)/2\}^{1/2});$$

$$\bar{B}(\alpha, r_1/\sqrt{2}) \subset \bar{D}(\alpha; r_1, r_2) \subset \bar{B}(\alpha, \{(r_1^2 + r_2^2)/2\}^{1/2}).$$

All the inclusions are proper.

Few properties of these structures are noteworthy:

(A) A set X is open in C_2 if and only if for each $\xi = z_1 + i_2z_2 \in X$, there exists a discus $D(\xi; r_1, r_2)$ in X .

(B) A set X is arcwise connected if and only if each two points in X can be connected by a polygonal arc within X .

(C) If the Cartesian set X is a domain in C_2 , X_1 and X_2 are domains in A_1 and A_2 , respectively.

(D) If X_1 and X_2 are domains in A_1 and A_2 , respectively, the Cartesian set X in C_2 , determined by X_1 and X_2 , is a domain in C_2 .

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